



The **Universal Truth** is that every owner will exit their business...

The **Question** is on whose terms: Circumstance, Others,... or **Yours?**



Our Axiom: Stay in Control, Maximize Value, Reduce Risk

3945 Forbes Ave. #466
Pittsburgh, PA 15213
Tel 1.412.345.8108

Experts@LegacyHP.net
www.LegacyHP.net

Executive Assessment Transition Plan

Transition planning is working together to plan for the transition from the business and through the remaining productive phases of your professional life. To set the stage for your "retirement" and your inheritance plan as well.

A SUCCESSFUL "EXIT" DEFINED

Stay in control until you receive the most money possible, net, after taxes/cost, on your terms.

CREATE LIQUIDITY... CREATE CERTAINTY

There are a number of financial tools available for the typical, successful private business to create liquidity, diversify wealth, reduce risk and enhance returns.

KEEP KEY EMPLOYEES AND CUSTOMERS

Change creates anxiety and uncertainty. Employees focus on their families. Why will they stay? Is it risky for them to stay? What happens to your transition plan and company value if they leave?

OUR ASSESSMENT PROVIDES YOU DIRECTION

Survey session with Senior Adviser, analysis by our team and soft, review of visual graphs and most important factors for you to consider.

Action Step: Complete our 'Transition Plan Essentials' session and get direction—clarity.

Comprehensive, Fast, Gain Confidence Now.